

### ADANI GROUP COMPILED MEDIA REPORT 29 May, 2025 - 30 May, 2025

# Adani Ports considers dollar bond buyback amid rising cash flows

### **Total Mention 12**

<b>⊞</b> Print	Financial	Mainline	Regional	Periodical	
2	2	N/A	N/A	N/A	
<b>▶</b> Tv	Business	English	Hindi	Regional	
1	1	N/A	N/A	N/A	
Online					

9



### 🖺 Print

No	Newspaper	Headline	Edition	Pg
1.	The Financial Express	Company considers dollar bond buyback on strong cash flow	Chennai + 7	19
2.	Bizz Buzz	Adani Ports considers dollar bond buyback	Hyderabad	2

The Financial Express • 30 May • Adani Group • Adani Ports and Special Economic Zone Ltd. (APSEZ)

Company considers dollar bond buyback on strong cash flow

19 • PG 92 • Sqcm 36006 • AVE 79.18K • Cir Top Center

Chennai • Hyderabad • Kochi • Delhi • Kolkata • Chandigarh • Mumbai • Bengaluru

# Company considers dollar bond buyback on strong cash flow



ADANI PORTS AND Special Economic Zone (APSEZ), the transport and logistics

arm of Adani Group, plans to consider a US dollar bond buyback as robust business growth has given it ample cash flows.

The board is scheduled to meet on May 31, 2025, to deliberate on the proposal, subject to prevailing market conditions, according to a regulatory filing. The move comes on the back of robust cash flows. "We have more cash flow than we can utilise," Karan Adani, managing director of APSEZ, had stated in a recent media interaction. He noted that the excess liquidity has led to the com-

pany's leverage ratio falling to suboptimal levels.

In FY25, the company reported an Ebitda of ₹20,471 crore, marking a 19% increase year-on-year. As a result, its net debt-to-Ebitda ratio declined to 1.8x — the lowest in the past decade.

This performance comes despite ongoing capital expenditure across its network of 18 ports and terminals, including the launch of Vizhinjam in Kerala — India's first global transshipment port - and a new terminal in Colombo, Sri Lanka.

Buoyed by its strong financials and stable business model, APSEZ recently became the first infrastructure company in India to be rated 'AAA' by domestic rating agencies. PTI Bizz Buzz • 30 May • Adani Group • Adani Ports and Special Economic Zone Ltd. (APSEZ)

Adani Ports considers dollar bond buyback

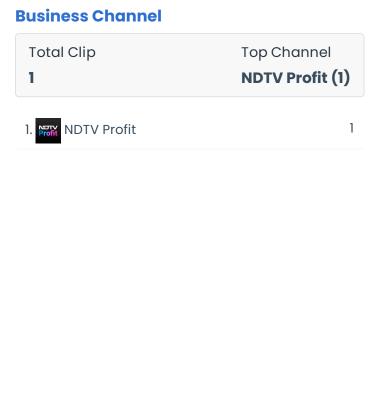
2 • PG 50 • Sqcm 5039 • AVE N/A • Cir Top Left

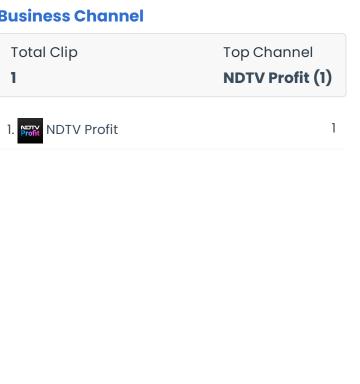
Hyderabad

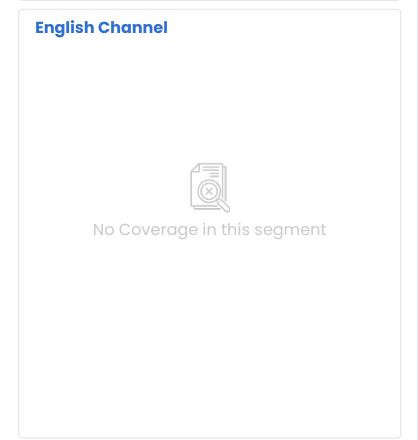
#### Adani Ports considers dollar bond buyback

NEW DELHI: Adani Ports and Special Economic Zone (APSEZ), the transport and logistics arm of Adani Group, plans to consider a US dollar bond buyback as robust business growth has given it ample cash flows. The board is scheduled to meet on May 31, to deliberate on the proposal, subject to prevailing market conditions, according to a regulatory filing. The move comes on the back of robust cash flows. "We have more cash flow than we can utilise," Karan Adani, Managing Director of APSEZ, had stated in a recent media interaction. He noted that the excess liquidity has led to the company's leverage ratio falling to suboptimal levels. In FY25, the company reported an EBITDA (earnings before interest, taxes, depreciation, and amortisation) of Rs20,471 crore, marking a 19 per cent increase yearon-year.

### **Channel Overview**











No Coverage in this segment



Adani Ports: Board To Consider Buyback Of Certain USD Bonds On May 31

India Market open • English • 08:13 AM 29 May, 2025



## Online Coverage

No	Portal Name	Headline (Incorporated with URL)	Reach
1.	The Hindu Business Line	Adani Ports considers dollar bond buyback amid rising cash flows	5M
2.	The Hindu Business Line	Watch out for these stocks: Gensol Engineering, Tata Chemicals, Adani Ports, Tat	5M
3.	Devdiscourse	Adani Ports' Bold Move: Strategic Bond Buyback Amid Financial Success	1.2M
4.	Upstox	Adani Ports considers dollar bond buyback amid rising cash flows; shares rise 2%	900K
5.	The Week	Adani Ports considers dollar bond buyback amid rising cash flows	888.3K
6.	Press Trust of India	Adani Ports considers dollar bond buyback amid rising cash flows	200.1K
7.	News Drum	Adani Ports considers dollar bond buyback amid rising cash flows	158.4K
8.	Fact	Adani Ports considers dollar bond buyback amid rising cash flows	N/A
9.	Creative Bharat	Adani Ports considers dollar bond buyback amid rising cash flows	N/A