



**ADANI GROUP COMPILED MEDIA REPORT**  
29 May, 2025 – 30 May, 2025

## Adani Ports considers dollar bond buyback amid rising cash flows

 **Total Mention 12**

 <b>Print</b>	<b>Financial</b>	<b>Mainline</b>	<b>Regional</b>	<b>Periodical</b>
<b>2</b>	<b>2</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>
 <b>Tv</b>	<b>Business</b>	<b>English</b>	<b>Hindi</b>	<b>Regional</b>
<b>1</b>	<b>1</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>
 <b>Online</b>				

 Print

No	Newspaper	Headline	Edition	Pg
1.	The Financial Express	Company considers dollar bond buyback on strong cash flow	Chennai + 7	19
2.	Bizz Buzz	Adani Ports considers dollar bond buyback	Hyderabad	2

The Financial Express • 30 May • Adani Group • Adani Ports and Special Economic Zone Ltd. (APSEZ)

## Company considers dollar bond buyback on strong cash flow

19 • PG

92 • Sqcm

36006 • AVE

79.18K • Cir

Top Center

Chennai • Hyderabad • Kochi • Delhi • Kolkata • Chandigarh • Mumbai • Bengaluru

## Company considers dollar bond buyback on strong cash flow



**ADANI PORTS AND Special Economic Zone (APSEZ)**, the transport and logistics arm of Adani Group, plans to consider a US dollar bond buyback as robust business growth has given it ample cash flows.

The board is scheduled to meet on May 31, 2025, to deliberate on the proposal, subject to prevailing market conditions, according to a regulatory filing. The move comes on the back of robust cash flows. "We have more cash flow than we can utilise," Karan Adani, managing director of APSEZ, had stated in a recent media interaction. He noted that the excess liquidity has led to the com-

pany's leverage ratio falling to suboptimal levels.

In FY25, the company reported an Ebitda of ₹20,471 crore, marking a 19% increase year-on-year. As a result, its net debt-to-Ebitda ratio declined to 1.8x — the lowest in the past decade.

This performance comes despite ongoing capital expenditure across its network of 18 ports and terminals, including the launch of Vizhinjam in Kerala — India's first global transshipment port — and a new terminal in Colombo, Sri Lanka.

Buoyed by its strong financials and stable business model, APSEZ recently became the first infrastructure company in India to be rated 'AAA' by domestic rating agencies. **PTI**

Bizz Buzz • 30 May • Adani Group • Adani Ports and Special Economic Zone Ltd. (APSEZ)

Adani Ports considers dollar bond buyback

2 • PG50 • Sqcm5039 • AVE

N/A • CirTop Left

Hyderabad

Adani Ports


considers dollar

bond buyback

NEW DELHI: Adani Ports and Special Economic Zone (APSEZ), the transport and logistics arm of Adani Group, plans to consider a US dollar bond buyback as robust business growth has given it ample cash flows. The board is scheduled to meet on May 31, to deliberate on the proposal, subject to prevailing market conditions, according to a regulatory filing. The move comes on the back of robust cash flows. "We have more cash flow than we can utilise," Karan Adani, Managing Director of APSEZ, had stated in a recent media interaction. He noted that the excess liquidity has led to the company's leverage ratio falling to suboptimal levels. In FY25, the company reported an EBITDA (earnings before interest, taxes, depreciation, and amortisation) of Rs20,471 crore, marking a 19 per cent increase year-on-year.

## Channel Overview

### Business Channel

Total Clip	Top Channel
1	<b>NDTV Profit (1)</b>
<hr/>	
1.  NDTV Profit	1

### Hindi Channel



No Coverage in this segment

### English Channel



No Coverage in this segment

NDTV Profit  
Adani Group



Adani Ports: Board To Consider  
Buyback Of Certain USD Bonds On May  
31

India Market open • English • 08:13 AM 29 May, 2025

 Online Coverage

No	Portal Name	Headline (Incorporated with URL)	Reach
1.	The Hindu Business Line	<a href="#">Adani Ports considers dollar bond buyback amid rising cash flows</a>	5M
2.	The Hindu Business Line	<a href="#">Watch out for these stocks: Gensol Engineering, Tata Chemicals, Adani Ports, Tat ...</a>	5M
3.	Devdiscourse	<a href="#">Adani Ports' Bold Move: Strategic Bond Buyback Amid Financial Success</a>	1.2M
4.	Upstox	<a href="#">Adani Ports considers dollar bond buyback amid rising cash flows; shares rise 2%</a>	900K
5.	The Week	<a href="#">Adani Ports considers dollar bond buyback amid rising cash flows</a>	888.3K
6.	Press Trust of India	<a href="#">Adani Ports considers dollar bond buyback amid rising cash flows</a>	200.1K
7.	News Drum	<a href="#">Adani Ports considers dollar bond buyback amid rising cash flows</a>	158.4K
8.	Fact	<a href="#">Adani Ports considers dollar bond buyback amid rising cash flows</a>	N/A
9.	Creative Bharat	<a href="#">Adani Ports considers dollar bond buyback amid rising cash flows</a>	N/A